

APPLICATION FOR REGISTRATION OF FINANCIAL INSTITUTIONS TO BE ON THE SUPERINTENDENT'S REGISTER OF AUTHORIZED FINANCIAL INSTITUTIONS

Financial Institution Information

◆ _____ (Name of Financial Institution/Trust Company)	
hereby applies for registration under section 10.9(1) of the Pension Benefits Regulation to be included on the Superintendent's Register of Financial Institutions authorized to issue and administer	
<input type="checkbox"/> Locked-In Retirement Accounts (LIRAs) and / or	
<input type="checkbox"/> Life Income Funds (LIFs)	
<i>(Check one or both as applicable)</i>	
◆ _____ (Name of Agent)	
◆ _____ (Name of Product or Specimen Plan)	
◆ _____ (Name of Authorized Signing Officer)	◆ _____ (Title of Authorized Officer)
◆ _____ (Mailing Address)	
◆ _____	
◆ _____ (Telephone Number)	◆ _____ (Fax Number)
◆ _____ (Email Address)	

Certification

◆ _____
Signature of Authorized Signing Officer

◆ _____
Date

Certify that

- (a) an addendum in the exact wording prescribed in Schedule 1 and 2 of Division 2 (as applicable) of the Pension Benefits Regulation will form a part of every LIRA/LIF issued by this financial institution,
- (b) a copy of the addendum will be completed by each LIRA/LIF owner in accordance with the legislation,
- (c) the money held in the LIRA/LIF will be administered in accordance with *The Pension Benefits Act* and the Pension Benefits Regulation.

COMMENTS AND INSTRUCTIONS

This form must be completed by the financial institution applying for inclusion on the Superintendent's Register of Authorized Financial Institutions, and signed by the Authorized Signing Officer. One form may be used to apply for both types of locked-in vehicles (LIRA and LIF).

This application must be sent to:

Office of the Superintendent – Pension Commission
500-400 St. Mary Avenue
Winnipeg, MB R3C 4K5
pensions@gov.mb.ca

If you have any questions, call (204) 945-2740